

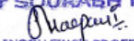
Annexure - 1
Goenka Diamond & Jewels Limited; CIRP commenced on 09.12.2022;
List of creditors as on 26.04.2026

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S. No.	Name of Creditor	Detail of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Union Bank of India	26-Dec-23	₹ 666,896,540	₹ 636,043,764	Loan facilities	₹ 636,043,764	₹ 636,043,764	No	13.436%	₹ 0.00	₹ 0.00	₹ 30,852,776	₹ 0	
2	Alchemist ARC Limited	27-Dec-23	₹ 4,273,930,136	₹ 4,097,775,230	Loan facilities	₹ 4,097,775,230	₹ 4,097,775,230	No	86.564%	₹ 0.00	₹ 0.00	₹ 176,154,906	₹ 0	
Total			₹ 4,940,826,676	₹ 4,733,818,994		₹ 4,733,818,994	₹ 4,733,818,994		100%	₹ 0.00	₹ 0.00	₹ 207,007,682	₹ 0	

Notes :

- As per Regulation 14 of IBC 2016- Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
- The claims where admitted are subject to further revision/substantiation/modification on the basis of any additional information / evidence / clarification which may be received subsequently and which warrant such revision/substantiation/modification.
- Information / evidence / clarification may also be pending from Operational Creditor/Management/Employees for the claims under further verification.
- The Amount covered by Guarantee and security interest is taken as per Form C, however same is subject to review on receipt of information and discussion with Financial Creditor.
- As on March 28, 2026, Alchemist Asset Reconstruction Company Limited and Punjab and Sind Bank have informed the RP regarding the assignment of debt pertaining to the Corporate Debtor. Pursuant to the above, the ARC has stepped into the shoes of the Public Sector Bank (PSB), and accordingly, the list of creditors has been updated.

For SOURASH MALPANI

INSOLVENCY PROFESSIONAL
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